

2020-2021 ASSET WORKSHEET

RETURN TO:

Southeastern Oklahoma State University
 425 W. University Blvd.
 Durant, OK 74701-0609
 (580)745-2186 Fax:580-745-7469

A. Student Information		

Last name	First name	M.I.

Phone number (include area code)_____		
Social Security#_____ Student ID#_____		

B. Indicate the total amount of savings accounts, checking accounts, and any cash as of the date you completed the Free Application for Federal Student Aid (FAFSA). If you do not know the date you completed the FAFSA, please contact the Financial Aid Office for assistance.

<u>Student & Spouse</u>	Total of cash, savings, and checking	<u>Parents (Dependent Applicants Only)</u>
\$		\$

C. Provide the net worth of any investments including real estate (not your home). Net worth is the asset's current value minus the debt owed. If net worth is negative, enter 0. Investments include real estate (other than the home you live in), trust funds, UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, installment and land sale contracts (including mortgages held), commodities, etc. **Investments also include** qualified educational benefits or education savings accounts such as Coverdell savings accounts, 529 college savings plans and the refund value of 529 prepaid tuition plans. For a student who does not report parental information, the accounts owned by the student (and the student's spouse) are reported as student investments. For a student who must report parental information, the accounts are reported as parental investments (report as parental investments all accounts owned by the student and all accounts owned by the parent for any member of the household).

<u>Student & Spouse</u>	Total net worth of investments	<u>Parents (Dependent Applicants Only)</u>
\$		\$

D. Provide the net worth of current businesses and/or investment farms. Include the market value of land, buildings, machinery, equipment, inventory, etc. Business and/or investment farm debt means only those debts for which the business or investment farm was used as collateral. **Do not include** the value of a small business that you own and control more than 50 percent of the business and the business has 100 or fewer full-time or full-time equivalent employees. Do not include the value of a family farm that you live on and operate.

<u>Student & Spouse</u>	Total net worth of business and/or investment farms	<u>Parents (Dependent Applicants Only)</u>
\$		\$

E. Complete signature section below:

Student Signature _____ Date _____

Parent Signature (Dependent Applicants Only) _____ Date _____